

EXHIBIT B

Singh Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., et al.,	§	Case No. 22-90341 (DRJ)
	§	
Debtors.¹	§	(Jointly Administered)
	§	

**DECLARATION OF JOHN SINGH IN SUPPORT
OF THE DEBTORS' APPLICATION FOR ENTRY
OF AN ORDER (I) AUTHORIZING THE RETENTION
AND EMPLOYMENT OF PJT PARTNERS LP AS INVESTMENT
BANKER TO THE DEBTORS AND (II) GRANTING RELATED RELIEF**

I, John Singh, hereby declare:

1. I am a Partner at PJT Partners LP (“**PJT**”) and one of the lead restructuring advisors in these chapter 11 cases. PJT is the proposed investment banker for the debtors and debtors-in-possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases. I submit this declaration (this “**Declaration**”) on behalf of PJT in support of the *Debtors’ Application for Entry of an Order (I) Authorizing the Retention and Employment of PJT Partners LP as Investment Banker to the Debtors and (II) Granting Related Relief* (the “**Application**”),² filed by the Debtors in these chapter 11 cases.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

² Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Application.

2. Unless otherwise indicated, all facts set forth in this Declaration are based on my personal knowledge, my discussions with the Debtors' senior management, other members of the PJT team, or other interested parties, my review of relevant documents, or my opinion based upon my experience, knowledge, and information concerning the Debtors' operations and financial affairs. If I were called to testify, I would testify competently to the facts set forth herein.

PJT's Qualifications

3. PJT's Restructuring and Special Situations Group is one of the leading advisors to companies and creditors in restructurings and bankruptcies. PJT was created in connection with a spin-off from The Blackstone Group L.P. ("**Blackstone**"), effective October 1, 2015. Upon the consummation of the spinoff, Blackstone's restructuring and reorganization advisory group became a part of PJT, and Blackstone's restructuring professionals became employees of PJT. The former Blackstone restructuring professionals, in their capacity as PJT employees, have been providing their clients with the same high-quality restructuring services that Blackstone had itself provided since the formation of its restructuring advisory practice approximately 31 years ago. PJT professionals have extensive experience working with financially troubled companies in complex financial restructurings. Since 1991, PJT professionals have advised on more than 700 distressed situations, both in- and out-of-court, involving more than \$2.2 trillion of total liabilities.

4. PJT was engaged by the Debtors on or around October 6, 2022, to act as the Debtors' investment banker in connection with a potential Restructuring and/or Capital Raise.³

³ As defined in the Engagement Letter, (a) "**Restructuring**" means (i) any restructuring, reorganization (whether or not pursuant to chapter 11 of the Bankruptcy Code) and/or recapitalization of the Debtors affecting a material portion of their existing or potential debt obligations or other claims against the Debtors, including, without limitation, senior debt, junior debt, trade claims, general unsecured claims, and preferred stock (collectively, the "**Obligations**"), and/or (ii) a sale or other acquisition or disposition of a material portion of the assets and/or equity of the Debtors, and/or (iii) any complete or partial repurchase, refinancing, extension or repayment by the Debtors of any of the Obligations and (b) "**Capital Raise**" means any financing arranged by PJT at the request of the Debtors.

Since that time, PJT has engaged in extensive due diligence of the Debtors' business, including its operations, assets, market dynamics, capital structure, contractual arrangements, cash flows, and liquidity to build a foundation for a restructuring strategy.

5. As a result of the prepetition and postpetition work performed by PJT on behalf of the Debtors over the past three months, PJT acquired significant knowledge of the Debtors' financial affairs, business operations, capital structure, assets, key stakeholders, financing documents, and other related materials and information. Likewise, in providing services to the Debtors, PJT's professionals have worked closely with the Debtors' management, the Debtors' boards of directors or managers, as applicable (each, a "**Board**," and collectively, the "**Boards**"), and the Debtors' other advisors. If this Application is approved, several of PJT's professionals, all with substantial expertise in the areas discussed above, will continue to provide services to the Debtors and will work closely with the Debtors' management, the Boards, and their other professionals throughout the reorganization process.

6. Since November 2022, PJT has spent a significant amount of time and effort regarding the Debtors' efforts to obtain critically important postpetition, debtor-in-possession financing ("**DIP Financing**"). More recently, since the Petition Date, PJT has continued to work closely with the Debtors, the DIP lenders, and their respective advisors with respect to such DIP Financing, as well as other critical issues in these chapter 11 cases. As a result of PJT's representation of the Debtors prior to and since the commencement of these chapter 11 cases and PJT's extensive experience representing chapter 11 debtors, PJT is well-qualified to provide its services to and represent the Debtors during these chapter 11 cases.

Service Provided by PJT

7. Subject to further order of the Court, and consistent with the terms of the Engagement Letter, PJT's anticipated services in these chapter 11 cases will, to the extent necessary, appropriate, feasible, and as may be requested by the Debtors, include the following:

- a. assist in the evaluation of the Debtors' businesses and prospects;
- b. assist in the development of the Debtors' long-term business plan and related financial projections;
- c. assist in the development of financial data and presentations to the Debtors' Board of Directors and any committee thereof delegated authority to negotiate, consider, evaluate, and/or effectuate a Restructuring or a Capital Raise on behalf thereof, various creditors, and other third parties;
- d. analyze the Debtors' financial liquidity and evaluate alternatives to improve such liquidity;
- e. analyze various restructuring scenarios and the potential impact of these scenarios on the recoveries of those stakeholders impacted by the Restructuring;
- f. provide strategic advice with regard to restructuring or refinancing the Debtors' Obligations;
- g. evaluate the Debtors' debt capacity and alternative capital structures;
- h. participate in negotiations among the Debtors and their creditors, suppliers, lessors, and other interested parties;
- i. value securities offered by the Debtors in connection with a Restructuring;
- j. advise Weil on behalf of the Debtors and negotiate with lenders with respect to potential waivers or amendments of various credit facilities;
- k. assist in arranging financing for the Debtors, as requested;
- l. provide expert witness testimony concerning any of the subjects encompassed by the other investment banking services; and
- m. provide such other advisory services as are customarily provided in connection with the analysis and negotiation of a transaction similar to a potential Restructuring and/or Capital Raise, as requested and mutually agreed.

Professional Compensation

8. In consideration of the services to be provided by PJT, and as summarized in the Application and more fully described in the Engagement Letter, the Debtors and PJT have agreed that PJT shall, in respect of its services, be compensated under the Fee Structure.

9. The Fee Structure is consistent with PJT's typical fees for work of this nature and set at a level designed to fairly compensate PJT for the work of its professionals and assistants and to cover fixed and routine overhead expenses. It is PJT's policy to charge its clients for all disbursements and expenses incurred in the rendition of services.

10. The Fee Structure is comparable to those generally charged by investment banking firms of similar stature to PJT and for comparable engagements, both in- and out-of-court, and reflects a balance between a fixed, monthly fee, and contingent amounts tied to the consummation and closing of certain transactions, all as contemplated in the Engagement Letter.

11. The Engagement Letter was negotiated at arm's length and in good faith, and I believe that the provisions contained therein are reasonable terms and conditions of PJT's employment by the Debtors.

12. With respect to the provisions of the Indemnification Agreement, as summarized in the Application and more fully described in Attachment A of the Engagement Letter, unlike the market for other professionals that a debtor may retain, indemnification is a standard market term for investment bankers. The indemnity, moreover, is comparable to those generally obtained by investment banking firms of similar stature to PJT and for comparable engagements, both in- and out-of-court. The Engagement Letter's indemnification and contribution provisions were fully negotiated by the Debtors and PJT at arm's length and in good faith, and I believe that these indemnification and contribution provisions of the Engagement Letter are reasonable.

13. Other than as set forth above, there is no proposed arrangement between the Debtors and PJT for compensation to be paid in these chapter 11 cases. PJT has no agreement with any other entity to share any compensation received, nor will any be made, except as permitted under section 504(b)(1) of the Bankruptcy Code.

14. PJT is willing to be retained by the Debtors as their investment banker and will make appropriate applications to this Court pursuant to the Bankruptcy Code for compensation and reimbursement of out-of-pocket expenses, all in accordance with the provisions of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and any orders of this Court.

15. PJT has requested, pursuant to section 328(a) of the Bankruptcy Code, payment of its fees on a fixed-rate, contingent, and/or fixed-percentage basis. It is not the general practice of investment banking firms to keep detailed time records similar to those customarily kept by attorneys. PJT's restructuring professionals, when formally retained in chapter 11 cases, and when required by local rules, do, and in these chapter 11 cases will, keep time records in half-hour increments describing their daily activities and the identity of persons who performed such tasks. In addition, apart from the time-recording practices described above, PJT's personnel do not maintain their time records on a "project category" basis. As such, I understand the Debtors have requested modification of such requirements under the Bankruptcy Local Rules.

16. During the ninety-day period before the Petition Date, the Debtors paid PJT \$496,774.19 for fees earned prior to the Petition Date. Prior to the Petition Date, PJT had also received advance payments from the Debtors in the aggregate amount of \$345,967.75. Given the timing of the filing, PJT may not yet have accounted for all expenses it incurred before the Petition Date. In the event PJT subsequently becomes aware of additional prepetition expenses incurred on behalf of the Debtors, PJT will reduce its advance by such amounts. To the extent that amounts

paid by the Debtors to PJT prior to the Petition Date exceed amounts incurred by PJT prepetition, such excess will be held by PJT as security throughout these chapter 11 cases until PJT's fees and expenses are fully paid.

No Duplication of Efforts

17. PJT's services are intended to complement, and not duplicate, the services to be rendered by any other professional retained by the Debtors in these chapter 11 cases. PJT understands that the Debtors have retained, and may retain additional professionals during the term of the engagement and will use its reasonable efforts to work cooperatively with such professionals to integrate any respective work conducted by such professionals on behalf of the Debtors.

PJT's Disinterestedness

18. On or about November 29, 2022, as supplemented thereafter, my colleagues received from Debtors' counsel a list of potential parties-in-interest (the "PII" and such list, the "PII List") in these chapter 11 cases. A copy of the PII List is attached hereto as **Schedule 1**.

19. As part of PJT's conflicts management program (the "**Conflicts Management Program**"), PJT maintains information pertaining to (a) every active matter on which PJT is currently engaged, (b) the entities represented by PJT in such engagements, (c) the material parties involved in each current matter (inclusive of adverse and related parties, as identified to PJT by the prospective client and/or its counsel in the case of a restructuring advisory assignment), and (d) the professional at PJT that is knowledgeable about the matter. As part of any conflict review undertaken, this information, including information on closed assignments, is also incorporated into the review. It is the policy of PJT that no new matter may be accepted or opened within the firm without completing and submitting to those charged with administering the Conflicts Management Program the information necessary to check such matter for conflicts. The scope of

the review is a function of the completeness and accuracy of the information submitted by the PJT professional opening a new matter.

20. As part of the Conflicts Management Program, PJT reviews the business activity of all entities under the control of PJT Partners, Inc., the publicly traded company that is the ultimate parent company of PJT and all of its affiliates. The Conflicts Management Program utilizes a database that stores the details of all such business activity, including the names of all PJT clients (past and present) and the search methodology utilized by the database is key word based. Results are reviewed for relevance by PJT personnel trained to evaluate situations for potential conflicts and, in this case as in all cases where PJT represents a debtor, any and all potential connections to the PII are identified by such personnel. All proposed and actual business activity to be undertaken is subject to the foregoing review process to evaluate potential conflicts.

21. PJT has undertaken a review of the PII to determine possible connections relating to the Debtor (the “**Conflict Check**”) and such results for the Conflicts Check are disclosed on **Schedule 2** attached hereto. Subject to the foregoing limitations and the disclosures set forth on **Schedule 2**, no material connections have been found.

22. Partners and/or employees of PJT or its affiliates may, from time to time, directly or indirectly hold equity and/or debt in certain of the PII. However, to the best of my knowledge, none of PJT, its affiliates, or any partner or employee of PJT or its affiliates currently holds (other than potentially through mutual funds, ETFs, or professionally managed discretionary accounts) any interest in any debt or equity securities of the Debtors.

23. Moreover, the Conflicts Management Program searched all PJT affiliates, and, to the best of my knowledge, information, and belief, all connections between PJT’s affiliates and the PIIs are disclosed herein.

24. Based on the results of the Conflict Check, to the best of my knowledge, neither I, PJT, nor any partner or employee thereof, insofar as I have been able to ascertain, is an insider of the Debtors, nor has any connection with the Debtors, their creditors, or other parties-in-interest, except as otherwise described herein.

25. PJT does not believe that its involvement with any of the parties included in the PII List will adversely affect the Debtors in any way. PJT does not believe that any potential relationship it may have with any of the PII would interfere with or impair PJT's representation of the Debtors.

26. PJT and certain of its partners and employees may have in the past represented, may currently represent, and may in the future represent, entities that may be on the PII List or may otherwise be parties-in-interest in these chapter 11 cases in connection with matters unrelated (except as otherwise disclosed herein) to the Debtors and these chapter 11 cases.

27. As part of its diverse practice, PJT appears in numerous cases, proceedings, and transactions involving many different professionals, including attorneys, accountants, investment bankers, and financial consultants, some of which may represent claimants and PII. In addition, PJT has in the past, is currently, and will likely in the future be working with or against other professionals involved in these chapter 11 cases in matters unrelated to these chapter 11 cases, including certain professionals that are PII. Further, PJT and its affiliates engage attorneys and other service providers from time to time to provide legal advice and/or other services to PJT and/or its affiliates, and certain of such service providers may be PII. Based on my current knowledge of the professionals, vendors, and other parties involved in these chapter 11 cases, and to the best of my knowledge, none of these business relations constitute interests materially adverse to the Debtor or their estates, and none are in connection with these chapter 11 cases.

28. To the best of my knowledge, except as disclosed herein: (a) PJT has no material connection with the Debtors or their estates, the Debtor's creditors, the U.S. Trustee, any person employed by the U.S. Trustee, or any other party with an actual or potential interest in these chapter 11 cases or their respective attorneys or accountants; (b) PJT (and PJT's professionals) are not direct creditors, equity security holders, or insiders of the Debtors; (c) neither PJT nor any of its professionals is or was, within two years of the date of the Debtor's filing of these chapter 11 cases, a director, officer, or employee of the Debtors; and (d) neither PJT nor its professionals holds or represents an interest materially adverse to the Debtors, their estates, or any class of creditors or equity security holders by reason of any direct or indirect relationship to, connection with, or interest in the Debtors, or for any other reason. Accordingly, I believe that PJT is a "disinterested person" as defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, and PJT's employment is permissible under sections 327(a) and 328(a) of the Bankruptcy Code.

29. PJT has performed reasonable due diligence for possible conflicts with the PII in the Debtors' chapter 11 cases. The following is a list of the categories that PJT searched with respect to the PII List:

- Debtors
- Debtors' Trade Names and Aliases (up to 8 years) (a/k/a, f/k/a, d/b/a)
- Bank Accounts
- Bankruptcy Judges and Staff for the Southern District of Texas
- Bondholders/Noteholders/Indenture Trustees
- Clerk of the Court for the Southern District of Texas
- Contract Counterparties (includes patents and intellectual property)
- Current Officers and Directors
- Affiliation of Current Officers and Directors
- Benefit Providers (Workers Compensation/Pension Plans/Third Party Administrators)
- Debtors Professionals (law firms, accountants and other professionals)
- Former Officers and Directors
- Insurance/Insurance Broker/Insurance Provider/Surety Bonds
- Landlords and Parties to Leases

- Lenders
- List of the Top 30 Unsecured Creditors
- List of the Creditors Holding the Top 100 Largest Unsecured Claims (Excluding Insiders)
- List of 5 Largest Secured Claims
- Litigation Counterparties/Litigation Pending Lawsuits (includes threatened litigation)
- Non-Debtor Affiliates and Subsidiaries
- Non-Debtor Professionals
- Official Committee of Unsecured Creditors
- Other Parties in Interest (Notice of Appearance Parties, and any other person or group appointed)
- Ordinary Course Professionals
- Other Secured Parties (Letters of Credit/ Issuers of Letters of Credit)
- Partnerships (if debtors is a partnership, its general and limited partners)
- Regulatory and Government Authorities – yellow not on excel but ran
- Secured Creditors
- Significant Competitors
- Significant Customers and Contract Counterparties
- Significant Shareholders (more than 5% of equity)
- Significant Vendors/Suppliers
- Taxing Authorities
- U.S. Attorney’s Office for the Southern District of Texas
- UCC Search Results/UCC Lien Search Results
- Unions N/A
- United States Trustee and Staff for the Southern District of Texas
- Utility Providers/Utility Brokers

30. The PII List was provided to PJT by counsel to the Debtors and may change during the pendency of the Debtors’ chapter 11 cases. Should PJT learn that a relationship with any of the PII should be disclosed in the future, a supplemental declaration with such disclosure will be promptly filed.

31. Given the large number of parties-in-interest in these chapter 11 cases, despite the efforts to identify and disclose PJT’s relationships with the PII, I am unable to state with absolute certainty that every client relationship or other connection has been disclosed in this Declaration. PJT, therefore, will conduct an ongoing review of its files to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new material facts or relationships are discovered or arise, PJT will promptly file a supplemental declaration with the Court.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct, to the best of my information, knowledge and belief.

January 13, 2023
Houston, Texas

/s/ John Singh

John Singh
Partner
PJT Partners LP

Schedule 1

Parties in Interest List

Debtors:

Core Scientific Mining LLC
Core Scientific, Inc.
Core Scientific Acquired Mining LLC
Core Scientific Operating Company
Radar Relay, Inc.
Core Scientific Specialty Mining (Oklahoma) LLC
American Property Acquisition, LLC
Starboard Capital LLC
RADAR LLC
American Property Acquisitions I, LLC
American Property Acquisitions VII, LLC

Debtors' Trade Names and Aliases (up to 8 years) (a/k/a, f/k/a, d/b/a):

155 Palmer Lane, LLC
Blockcap, Inc.
Core Scientific Holdings Co.
Core Scientific, Inc.
GPU One Holdings, LLC
Mineco Holdings, Inc.
Power & Digital Infrastructure Acquisition Corp.
Radar Relay, LLC
XPDI

Bank Accounts:

Bank of America
City National Bank
Bremer Bank

Bankruptcy Judges and Staff for Southern

District of Texas:

Judge David R. Jones
Judge Marvin Isgur
Judge Christopher M. Lopez
Judge Jeffrey P. Norman
Judge Eduardo V. Rodriguez
Peter Bray
Jason Marchand
Albert Alonzo
Rosario Saldan
Christina Bryan
Melissa Morgan-Faircloth
LinhThu Do
Mario Rios

Yvonne Ho
Samantha Warda
Dena Hanovice Palermo
Carol Felchak
Jeannie Chavez
Sam S. Sheldon
Shannon Jones

Bondholders/Noteholders/Indenture

Trustees:

U.S. Bank National Association

Clerk of the Court for Southern District of Texas:

Darlene Hansen
Nathan Ochsner

Contract Counterparties (includes patents: and intellectual property)

(See Significant Customers and Contract Counterparties)

Current Officers and Directors:

Carol Haines
Darin Feinstein
Denise Sterling
Jarvis Hollingsworth
Jeff Pratt
Jeff Taylor
Katharine ("Katy") Hall
Kneeland Youngblood
Krista Rhynard
Kyle Buckett
Lynn Burgener
Matthew Brown ("Matt")
Matthew Minnis ("Matt")
Michael Bros
Michael Levitt ("Mike")
Neal P. Goldman
Russell Cann
Steve Gitlin
Todd DuChene
Weston Adams

Affiliation of Current Officers and Directors:

Baylor Health Care System Foundation
California Institute of Technology (Caltech)
Diamond Offshore Drilling, Inc.

Kayne Anderson BDC, LLC
Kayne Anderson Capital Advisors, L.P.
Kayne Anderson Energy Infrastructure Fund
Inc. (KYN)
Kayne Anderson NextGen Energy &
Infrastructure Inc. (KMF)
Laredo Petroleum, Inc.
Mackay Shields, LLC
Mallinckrodt Pharmaceuticals
Memorial Hermann Hospital System
Och Ziff Capital Management, LP
Pledgeling Technologies
Prostate Cancer Foundation
Scientific Games Corporation
Southwestern Medical Foundation
Talos Energy, Inc.
Teacher Retirement System of Texas
The Council on Foreign Relations
The Music Acquisition Corp
TPG Pace Beneficial Finance Corporation I and
II
Weatherford International

Benefit Providers:

(Workers Compensation/ Pension Plans
/Third Party Administrators)

Aetna
Aflac
Allstate Benefits
American Security and Protection Services LLC
Blue Cross Blue Shield CA
Blue Cross Blue Shield NC
BNY Mellon Bank
Chubb Personal Excess Liability Insurance
Citibank (Administered by PayFlex)
Delta Dental
Expensify Payments LLC
Farmers Group Select Home & Auto Insurance
Florida Blue
Globalization Partners Professional Services
Group Health Aetna
Guardian
Kaiser Permanente
MetLife
Optum Bank
Securitas Security Services USA, Inc.
TriNet - COBRA
TriNet HR III, LLC
Tufts
UnitedHealthcare (“UHC”)
Vision Service Plan (“VSP”)

Debtors Professionals:

AlixPartners LLP
PJT Partners LP
Stretto, Inc.
Weil, Gotshal & Manges LLP

Former Officers and Directors:

Aber Whitcomb
Alan Curtis
Brandon Curtis
Brett Harrison
Brian Neville
Bryce Johnson
Caleb Tebbe
Christel Sice
Christy Barwick
Clark Swanson
Colin Crowell
Dan Christen
Devon Eldridge
George Kollitides
Harlin Dean
Kevin Turner
Larry Rudolph
Matthew Bishop
Michael Truzpek
Peter Dorrius
Peter J. Novak
Peter Sladic
Sharon Orlopp
Stacie Olivares

**Insurance/Insurance Broker/Insurance
Provider/Surety Bonds:**

AmTrust
AON
Arch Specialty Ins. Co (via AmWins)
Ascot Syndicate No. 1414 (Ethos via AmWins)
Aspen Specialty Ins. Co (via AmWins)
AXIS Surplus Ins. Co (via Amwins)
Beazley (Lloyd's Syndicate 2623)
Beazley (Lloyd's Syndicate No. 2623 (Beazley
UK)
Beazley Insurance Company
Berkley National Insurance Company
Berkley Prof Liability
Berkshire Hathaway Specialty Ins. Company
CAC Specialty
Columbia Casualty Company (CNA)

Endurance American Specialty Insurance Company (Sompo)
 Federal Insurance Company (Chubb)
 General Casualty Co of WI (QBE)
 Harco National Insurance Company (360)
 Hiscox Insurance Company
 Kinsale Insurance Company (via Amwins)
 Landmark American Insurance Company (RSUI via Amwins)
 Lexington Insurance Company (AIG) via RT Specialty
 Lexington Insurance Company (via Amwins)
 Lloyd's Syndicate No. 2623 (Beazley UK)
 National Union Fire Ins. Co of Pittsburgh (AIG)
 Navigators Insurance Co (Hartford)
 Obsidian Specialty Insurance Company (Orion via RT Specialty)
 Pennsylvania Insurance Company (Applied via RT Specialty)
 Policies Held by PEOs TriNet and Globalization Partners
 QBE Insurance Corporation
 Starr Indemnity & Liability Co
 Swiss Re Corporate Solutions Capacity Ins. Corp (via Amwins)
 The Princeton Excess & Surplus Lines Ins. Co (Munich Re via Amwins)
 U.S. Customs and Border Protection
 Vantage Risk Specialty Insurance Company (RT Specialty)
 Wright National Flood Ins. Co (NFIP)
 XL Specialty Ins. Co.

Landlords and Parties to Leases:

Cheryl Ogle & the Crystal Ogle Management Trust
 City of Denton
 Dalton-Whitfield Joint Development Authority
 Elmington Property Management LLC
 Elmington Property Mgmt. LLC - Monarch Apartments
 Hannig Row Partnership
 Hudson GRC LLC
 Hurd Real Estate Associates
 Jobe Ranch Family Limited Partnership, Lessor (11/15/2021)
 Jobe Ranch Family Limited Partnership
 Liberty Point Apartments
 Minnkota Power Cooperative Inc.
 Minnkota Power Cooperative, Lessor (Commercial Lease, Ground Lease)

Mobley Holdings LLC - Liberty Point Apartments
 Monarch Apartment Homes
 Ncredible Properties
 Nodak Electric Cooperative
 Nodak Electric Cooperative Inc.
 Peerless Events & Tents LLC
 SRPF A QR Riversouth LLC
 The District
 The Preserve at Spring Creek
 Tien Yun Investments, LLC (dba TY Properties)
 Worksmith, Inc.

Lenders:

1994 Steinfeld Family Trust
 36th Street Capital
 ACM ELF ST, LLC (Atalaya)
 Amplify Transformational Data Sharing ETF
 Anchorage Lending CA, LLC
 Andrew Rosen 2004 Successor Insurance Trust
 Apollo Centre Street Partnership, L.P.
 Apollo Lincoln Fixed Income Fund, L.P.
 Apollo Moultrie Credit Fund, L.P.
 Apollo Tactical Value SPN Investments, L.P.
 Arctos Credit, LLC
 B. Riley Bridge Loan
 B. Riley Commercial Capital, LLC
 Bank of the West
 Barings BDC, Inc.
 Barings Capital Investment Corporation
 Barings Private Credit Corp
 Barkley Investments, LLC
 Better Downtown Miami LLC
 Birch Grove Strategies Master Fund LP
 BlackRock Credit Alpha Master Fund L.P.
 BlockFi
 BlockFi A
 BlockFi B
 BlockFi Lending, LLC
 Bremer Bank
 BRF Finance Co., LLC
 Brown Corporation
 Cannon Investments LLC
 Celsius Core LLC
 Corbin Opportunity Fund, L.P.
 Cryptonic Black, LLC
 David Sarner
 De Lage Landen Financial Services, Inc.
 Dell Financial Services L.L.C.
 Douglas Lipton
 Ferro Investments Ltd.
 FGK Investments Ltd.

Fidelity Capital Corp.
 First Sun Investments, LLC
 Frank Pollaro
 FTF Diversified Holdings, LP
 Galaxy Digital LP
 Garlic Limited
 Genesis Global Capital, LLC
 Genesis Global Capital, LLC #1
 Greensledge Merchant Holdings, LLC
 Gullane Capital Partners, LLC
 Gullane Digital Asset Partners OP, LLC
 Gullane Digital Asset Partners, LLC
 HC NCBF Fund
 Holliwood, LLC
 Ibex Partners (Core) LP
 ICG CoreSci Holdings, LP
 Indigo Direct Lending, LLC
 James Pulaski
 Jason Capello
 John Badger Quinn
 John P. Joliet
 JPAS - Credit LLC ("JPAS" is Jordan Park
 Access Solutions)
 JPAS - Crypto Infrastructure-A S.P.
 JSK Partnership LLC
 Kensico Associates, L.P.
 Kensico Offshore Fund Master, Ltd
 KMR CS Holdings, LLC
 Leon J. Simkins Non-Exempt Trust FBO
 Michael Simkins
 Levbern Management LLC
 Liberty Commercial Finance, LLC
 Liberty Stonebriar
 Marsico AXS CS LLC
 Mass Mutual Barings
 Massachusetts Mutual Life Insurance Company
 Milos Core LLC
 Monbanc Inc.
 Neso Investment Group Ltd
 North Mill Equipment Finance
 North Star Leasing
 Northdata Holdings Inc.
 Novak
 NYDIG
 OIP SPV Core Scientific, LLC
 Omega Interceptor Restricted Ltd
 Pescadero Capital, LLC
 Prime Alliance Bank
 Richard Katz 2016 GST Trust
 Robert Fedrock
 Sabby Volatility Warrant Master Fund, Ltd.

SRPF A QR Riversouth LLC
 Stonebriar Commercial Finance LLC
 Stonebriar Finance Holdings LLC
 SunnySide Consulting and Holdings, Inc.
 TBC 222 LLC
 Tech Finance Corporation
 The Kimmel Family Foundation
 The Michael O. Johnson Revocable Trust
 The Obsidian Master Fund
 The Sear Family 1996 Trust
 The William R. Guthy Separate Property Trust
 TJC3 LLC
 Toyota Commercial Finance
 Transatlantic Mobility Holdings II LLC
 Trinity Capital Inc.
 U.S. Bank National Association
 VFS LLC
 Vineet Agrawal
 Wilmington Savings Fund Society, FSB
 Wolfswood Holdings LLC
 Wormser Family Partnership II, LP
 Wormser Family Partnership 11, LP
 XMS Core Convert Holdings LLC

List of the Top 30 Unsecured Creditors:

AAF International
 Amazon Web Services Inc.
 Bergstrom Electric
 BRF Finance Co., LLC
 CDW Direct
 CES Corporation
 Cherokee County Tax Collector
 Cooley LLP
 Dalton Utilities
 DK Construction Company
 Duke Energy
 FlowTx
 Gensler
 Harper Construction Company, Inc.
 Herc Rentals
 Kentucky Department of Revenue
 LiveView Technologies Inc.
 Marshall County Sheriff
 McDermott Will and Emery LLP
 Moss Adams LLP
 OP
 Priority Power Management, LLC
 Reed Wells Benson and Company
 Securitas Security Services USA Inc.
 Shell Energy Solutions
 Sidley Austin LLP

Tenaska Power Services Co
 Tenet Solutions
 Trilogy LLC
 U.S. Customs and Border Patrol

**List of the Creditors Holding the Top 100
 Largest Unsecured Claims (Excluding
 Insiders):**

A to Z pest Control and Services
 AAF International
 AccuForce HR Solutions LLC
 Acme Tools
 Altru Health System
 Amazon Business
 Amazon Web Services Inc.
 American Paper and Twine Co
 American Security and Protection Service LLC
 AT&T
 Averitt Express Inc.
 Bearden Industrial Supply
 Bergstrom Electric
 BlockFi Lending LLC
 C & W Facility Services, Inc.
 C.H. Robinson Company, Inc.
 Callahan Mechanical Contractors Inc.
 Carolina Recycling & Consulting LLC
 CES Corporation
 Charter Communications, Inc. (dba Spectrum)
 Cherokee County Tax Collector
 City of Calvert City
 Collier Electrical Service Inc.
 ComputerShare Inc.
 Condair Inc
 Dakota Carrier Network
 Data Sales Co Inc.
 Delaware Secretary of State
 DJNR Interactive LLC
 DK Construction Company
 Draffen Mart Inc.
 EPB of Chattanooga
 Equinix Inc.
 Equipment Depot of Kentucky Inc.
 Frontier Communications America Inc.
 Gensler
 Globalization Partners LLC
 GreatAmerica Financial Services
 Grubhub Holdings Inc.
 Hannan Supply Company Inc.
 Herc Rentals
 IEWC Global Solutions
 Interstate Welding and Steel Supply

J W Didado Electric LLC
 Jackson Purchase Energy Corporation
 Jacob John Novak
 Kelly Services Inc
 Lattice
 Lib Fin LLC
 Lisa Ragan Customs Brokerage
 Manpower
 Marble Community Water System
 Marnoy Interests Ltd.
 Marshall County Sheriff
 MassMutual Asset Finance LLC
 Moss Adams LLP
 Mountain Top Ice
 Onyx Contractors Operations, LP
 Optilink
 Proctor Management
 Reed Wells Benson and Company
 Regional Disposal and Metal LLC
 Resound Networks LLC
 Ricks Rental Equipment
 Robert Half Talent Solutions
 Securitas Security Services USA Inc.
 Slalom LLC
 Snelling
 Stonebriar Finance Holdings LLC
 Supreme Fiber LLC
 Technology Finance Corporation
 Temps Plus of Paducah Inc.
 Tenaska Colocation Services LLC
 Tennessee Valley Authority
 Truckload Connections, LLC
 US Customs and Border Patrol
 Waste Path Services LLC
 Water Works C&R, LLC
 XC Container LLC
 ZetaMinusOne LLC

List of 5 Largest Secured Claims:
 (See Significant Vendors/Suppliers)

**Litigation Counterparties/Litigation Pending
 Lawsuits (includes threatened litigation):**

Benjamin Thomison & Alpha Asic
 Harlin Dean
 Jonathan Barrett, et al.
 LV net, Mizrahi et al.
 McCarthy Buildings Companies, Inc.
 Mei Pang
 Sphere 3d
 Stayfirst Branding Agency

Non-Debtor Affiliates and Subsidiaries:

Core Scientific Partners GP, LLC (SMLLC)
Core Scientific Partners, LP
CSP Advisors, LLC (SMLLC)
CSP Liquid Opportunities Fund, LP
CSP Liquid Opportunities GP, LP
CSP Liquid Opportunities Master Fund, LP
CSP Liquid Opportunities Offshore Fund
(Exempted Ltd)
Team LLC
XPDI Sponsor LLC

Non-Debtors Professionals:

Arnold & Porter Kaye Scholer LLP
(Counsel for Prepetition Secured Lenders)
Duane Morris LLP
Ducera Partners
(Proposed as Investment Banker for the
Official Committee of Unsecured Creditors)
Moelis & Company LLC
Paul Hastings LLP
(Counsel for Ad Hoc Group of Secured
Convertible Noteholders)
Skadden, Arps, Slate, Meagher & Flom LLP
(Proposed Counsel for Ad Hoc Group of
Equity Security Holders)
Sidley Austin LLP
(Counsel of NYDIG ABL LLC)
Troutman Pepper Hamilton Sanders LLP
(Counsel for Dalton Utilities)
Willkie Farr & Gallagher LLP
(Proposed Counsel for the Official
Committee of Unsecured Creditors)

Official Committee of Unsecured Creditor

Members and Professionals:

Willkie Farr & Gallagher LLP
Ducera Partners
Dalton Utilities
Sphere 3D Corp.
BRF Finance Co., LLC (a B. Riley affiliate)

Other Parties in Interest:

(See Other Parties in Interest (Notice of
Appearance Parties, and any other person or
group appointed))

**Notice of Appearance Parties/Interested
Parties:**

36th Street Capital Partners, LLC

Barings BDC, Inc. (as prepetition secured
lenders)
Barings Capital Investment Corporation (as
prepetition secured lenders)
Barings Private Credit Corp. (as prepetition
secured lenders)
BlockFi, Inc.
CEC Energy Services LLC
City of Denton
Dalton Utilities
GEM Mining 1, LLC
GEM Mining 2, LLC
GEM Mining 2B, LLC
GEM Mining 3, LLC
GEM Mining 4, LLC
Harper Construction Company, Inc.
Huband-Mantor Construction, Inc.
Humphrey & Associates, Inc.
Marnoy Interests, Ltd. d/b/a Office Pavilion, or
Office Pavilion
MP2 Energy Texas, LLC d/b/a Shell Energy
Solutions
NYDIG ABL LLC (f/k/a Arctos Credit, LLC)
("NYDIG")
Prime Alliance Bank, Inc.
Priority Power Management, LLC
Sphere 3D Corp.
SRPF A QR Riversouth LLC
Tenaska Power Services Co.
Travis County (TX)
Trinity Capital Inc.
U.S. Bank National Association (as Prepetition
Note Agent and Collateral Agent)
Willkie Farr & Gallagher LLP
(Proposed Counsel for the Official
Committee of Unsecured Creditors)
Wingspire Equipment Finance, LLC

Ordinary Course Professionals:

Akin Gump Strauss Hauer & Feld LLP
Alston & Bird LLP
Andersen Tax LLC
Bitmain Technology Inc.
Blue Ridge Law & Policy, P.C.
Campbells Regulatory Services Limited
CO Services Cayman Limited
Cooley LLP
CrossCountry Consulting LLC
CSS Partners, LLC
Cypress Advocacy, LLC dba Mindset
Deloitte & Touche LLP

Deloitte Tax LLP
 Deloitte Transactions and Business Analytics
 LLP
 Ernst & Young LLP
 Ernst & Young Product Sales LLC
 Ernst and Young US LLP
 Evercore Group LLC
 Faegre Drinker Biddle and Reath LLP
 Fishman Stewart PLLC
 Frost, Brown Todd LLC
 Gartner Inc.
 Gasthalter and Co LP
 Greenberg Traurig, LLP
 Holland and Hart LLP
 Ironclad, Inc.
 Jackson Walker LLP
 Kirkland and Ellis LLP
 KPMG LLP
 Marcum LLP
 McDermott Will & Emery LLP
 Mintz Group LLC
 Morgan, Lewis & Bockius LLP
 Moss Adams LLP
 Murphy & Grantland, P.A.
 NASDAQ Corporate Solutions, LLC
 NAVEX Global, Inc.
 Netgain Solutions, Inc.
 Oracle America, Inc.
 PricewaterhouseCoopers LLP
 Prickett Jones and Elliott PA
 Quinn Emanuel Urquhart & Sullivan, LLP
 Registered Agent Solutions, Inc.
 Resources Global Professionals
 Richards Layton and Finger PA
 Riverbend Consulting LLC
 Rowlett Hill Collins LLP
 Ryan & Associates
 Ryan LLC
 Sidley Austin LLP
 Sitrick and Company
 Snell & Wilmer
 Sternhell Group
 Williams & Connolly LLP
 Workday, Inc.
 Workiva Inc.
 Frost, Brown Todd LLC

Proposed Ad Hoc Group of Equity Security

Holders and Professionals:

Skadden, Arps, Slate, Meagher & Flom LLP
 Custodian CSPB

Douglas Abrams
 Eddie Griffin
 Jay Deutsch
 Lukasz Gottwald
 Mark Beaven
 The Rudolph Family Trust
 Todd Deutsch
 Two Trees Capital Limited BVI

**Other Secured Parties (Letters of Credit/
 Issuers of Letters of Credit):**

N/A

**Partnerships (if debtors is a partnership, its
 general and limited partners):**

N/A

Regulatory and Government:

(See Taxing Authorities)
 Environmental Protection Agency
 Internal Revenue Service (“IRS”)
 Occupational Safety and Health Administration
 Securities and Exchange Commission (“SEC”)
 U.S. Customs and Border Protection

Secured Creditors:

ABLe Communications, Inc.
 ComNet Communications, LLC
 Consolidated Electrical Distributors, Inc. dba
 Sun Valley Electric Supply
 Coonrod Electric Co, LLC
 Elliot Electric Supply, Inc.
 Harper Construction
 Housley Communications, Inc.
 Huband Mantor Construction Inc.
 Humphrey & Associates, Inc.
 LML Services dba FlowTx
 McElroy Metal Mill, Inc. dba McElroy Metal
 MK-Marlow Company, LLC
 Morsco Supply LLC dba Morrison Supply
 Company
 Network Cabling Services, Inc.
 Priority Power
 Summit Electric Supply
 Sure Steel - Texas, LP
 T&D Moravits & Co.
 Texas AirSystems, LLC
 Wesley-Thompson Hardware, Inc.

Significant Competitors:

Argo Blockchain PLC
Bitfarms Technologies Ltd.
(fka Blockchain Mining Ltd.)
Cipher Mining Inc.
CleanSpark, Inc.
Greenidge Generation Holdings Inc.
Hive Blockchain Technologies Inc.
Hut 8 Mining Corp.
Iris Energy Ltd.
Marathon Digital Holdings, Inc.
Mawson Infrastructure Group Inc.
Riot Blockchain, Inc.

Significant Customers and Contract Counterparties:

1277963 B.C. Ltd dba Bitfield
ADQ Financial Services LLC
Agricultural Scientific LLC
Aidant.ai
AJT Trading, LLC
Alloy Ventures Management LLC
Argo Innovation Labs Inc.
AsicXchange Team Inc.
Atlas Technology Group LLC
Bay Colony Law Center, LLC
Bay Online Media
Benjamin Rees
BEP 888, LLC
BEP 999, LLC
Bit Digital USA, Inc.
Bitmain Development Inc.
Bitmain Technologies Georgia Limited
Bitmaintech PTE LTD
Bizmatica Polska JSC
Block One Technology
Blockcap Inc.
Blockchain United Mining Services
Blockfusion Technologies
Blue Hills Co, LLC
Blue Torch Capital LP
Brent Jason Deboer
Burdy Technology Limited
BW Holdings, LLC
CAC Global LLC
CCP Credit Acquisition Holdings, L.L.C.
Celsius Mining LLC
Charles Aram
Chris Chiovitti Holdings Inc.
Clearly Leasing, LLC
Colin Jacobs

Colin Smith
Compass Mining, Inc.
Crypto Garden, Inc.
Cumulus Coin LLC
DCG Foundry LLC
Digifarm Technologies Limited
Dreams and Digital, LLC
DUS Management Inc.
Etcembly Ltd
EverData, LLC
EZ BlockChain LLC
Flourishing Field Limited
Gateway Korea Inc.
GEM Mining
Gilley Enterprises
Global Star Holding Co.
Goodrose 5009, Inc.
Gopher, LLC
GPU.ONE
Greg Pipho
Gryphon Digital Mining, Inc.
Henry Ho
Hewlett Packard Enterprise Company
Hockomock Mining Company
Horizon Kinetics
Icons8
Isoplex Inc.
Israel Garcia
Jacob McDaniel
JAM Mining Corp.
Kaboomracks, Inc.
Kalon Investments, LLC
Kristy-Leigh Minehan
Lake Parime USA Inc.
Leon Hadgis
LivePerson, Inc.
Lonestar Ole Git LLC
Luxor Technology Corp
Mark Bordcosh
Mineority Group
Mineority Group LLC
Mississippi Home Development
N9+, LLC
New Green Network LLC
NextEra Energy Capital Holdings
NFN8 Media, LLC
Nissan North America, Inc.
Nomura Corporate Funding Americas, LLC
North Georgia Data LLC
NVIDIA Corporation
Pete Abdo

Polyphase Capital, LLC
 Poolin Technology Pte. Ltd.
 Pure Storage, Inc.
 Quandefi Opportunities LLC
 Quantum Digital Network Assets, LLC
 Richard Norman
 Rio Verde Holdings Ltd
 River Financial Inc.
 RJW Digital Solutions
 RME Black 100, LLC
 RME Black 200, LLC
 RME Black 88, LLC
 Rodrigo Perusquia
 RPM Balance, Inc.
 Rudy Worrell
 Savage.io
 Seagen Inc.
 Sensika Technologies OOD
 Serge Marin
 Socrates Roxas
 Spring Mud LLC
 Summit Crypto Mining Limited
 Supplybit, LLC
 Tansley Equipment Limited
 Techshop Computers Ltd.
 Teslawatt
 The Allen Institute for Artificial Intelligence
 Timeless Digital Corp.
 T-Mobile USA, Inc.
 Tomek Group, LLC
 Tony Grijalva
 TYMIF Coin Ventures, LLC
 Union Jack, LLC
 UnitX
 US Digital Mining and Hosting Co., LLC
 Vaerus Mining SPV2 LLC
 VCV Power Mining Alpha LLC
 William McCarter

** Certain Other Contract Counterparties of a
 Confidential Nature*

**Significant Shareholders (more than 5% of
 equity):**

Darin Feinstein
 Michael J. Levitt
 MPM Life LLC

Significant Vendors/Suppliers:

1872 Consulting LLC
 2012Exxact Corporation
 5Fastenation Inc.
 5STAR5 INC

Abu Dhabi Ports Company PJSC – KIZAD
 Accent Awnings Inc.
 Adaptive Insights LLC
 Advanced Business Equipment
 Agility Logistics Corp
 Agora NW LLC
 AIM Summit FZE
 Aircraft Services Group Inc.
 Airflow Sciences Corporation
 Alation, Inc.
 Albacross Nordic AB
 Alfa Internationals Logistics Inc.
 Aliexpress
 Alliance Funding Group
 Allied Steel Buildings Inc.
 Allstream
 Alpha Miner LLC
 Alpha Vertical Inc.
 Alston and Bird LLP
 Alteryx Inc.
 American Registry for Internet Numbers Ltd
 Americord
 Ameri-Dedicated Inc.
 Andrew Ferraro
 Angel Bejarano Borrega
 Aon Consulting Inc.
 AON Risk Insurance Services West Inc.
 Applied Scale Technology
 ARIBA INC
 Armstrong Moving Solutions San Antonio LLC
 Arrow Exterminators
 Arrowfish Consulting
 Atlantic Trailer Leasing & Sales, LLC
 Atlas Mining
 Atrio Inc.
 AvTech Capital LLC
 Bandy Transport Company
 Barnhart Crane and Rigging Co
 Beacon Building Products
 Bearcom
 Belyea Company Inc.
 Benton Electric Supply Inc.
 Bernard Klopfer
 Better IT Solutions LLC
 Big Ass Fans
 Bigbee Steel Buildings Inc.
 Bigeye, Inc.
 Bitmain Development Inc.
 Bitmain Technologies Limited
 Bitwave
 Black Box Network Services Inc.

Blackline Safety Corp
 Blackpearl Management and Human Resource
 Consulting LLC
 Blakes Cassels and Graydon LLP
 Blockchain Association
 Blue Cross Blue Shield of Texas
 Bring Light and Sound LLC
 Broadridge ICS
 BTC Media
 Building Image Group, Inc.
 Built In Inc.
 Bureau Van Dijk Electronic Publishing Inc.
 Business Wire Inc.
 BWS Acoustics
 Calloway County Board of Education
 Calvert Cafe LLC
 Calvert City Municipal Water and Sewer
 Canaan Convey Co Ltd
 Capital City Public Affairs LLC
 Capxon Electronics Shenzhen Co Ltd
 Carolina Utility Customers Association
 Carpet Capital Fire Protection Inc.
 Carpet Capital Multi-System Inc.
 CCR Corp
 CDW Direct
 CDW Middle East FZ LLC
 CenturyLink
 Cesar Gomez Martin
 CFS Containers
 Chamber of Digital Commerce
 Chapeau!
 Cherokee County Health Department
 Cherokee Well Drilling
 Chroma System Solutions, Inc.
 Chubb
 Ciemat
 CIOReview
 Circular Technologies Inc.
 Cision US Inc.
 Citadel Securities Corp Solutions
 City Electric Supply
 City of Bellevue - Tax Division
 Cleerline Technology Group LLC
 Cloudflare Inc.
 CNA Insurance
 Cohen and Company LTD
 Coin Center Inc.
 Coinbase Inc.
 Coindesk Inc.
 Colo Properties Atlanta LLC
 Color Scapes Landscaping, Inc.

Commercial Acoustics
 Common Desk Austin LLC
 Compensation Advisory Partners, LLC
 Comware
 ConGlobal Industries LLC
 Consero Global Solutions LLC
 Consilio LLC
 Constellation New Energy, Inc.
 Container Monster LLC
 Convergent Technologies LLC
 CoreWeave Inc.
 Covert Chrysler Dodge Jeep Ram
 Crescendo Collective LLC
 Crestline Solutions LLC
 Critical Components Inc.
 Crystal Caverns Spring Water LLC
 Cunningham Golf and Utility Vehicles
 Cusip Global Services
 D16 LLC
 Dakota Fire Protection Inc.
 Dalton Fence Company
 Dalton Service Inc.
 Databricks, Inc.
 Datasite LLC
 David Herrington
 Davis Wright Tremaine LLP
 Denton Chamber of Commerce Inc.
 Dentons Canada LLP
 DHL Express (USA) Inc.
 DigiCert Inc.
 Digi-key
 Digital Asset Services Ltd
 Digital London Ltd
 Digital Mountain Inc.
 Dillon Eldridge
 Distributed Ledger Inc.
 Dockery Auto Parts
 Dockzilla Co
 Docusign Inc.
 Dongguan Fa Site Electronic Technology Co
 Ltd
 Donnelley Financial Solutions
 DSV Air and Sea Inc.
 Eagle Promotions
 Eaton Corporation
 eCapital Advisors LLC
 Elasticsearch Inc.
 Electra Link Inc.
 Electric Power Engineers Inc.
 Electrical Com
 Elite Electric Company LLC

Employer Solutions Resources LLC
 Engineered Fluids, Inc.
 EPIC ASIC Asia Limited
 Equisolve Inc
 ERI Economic Research Institute Inc.
 Ernest Industries Inc.
 Esteban LaSalle
 EvoTek
 Farm & Ranch Construction, LLC
 Farming with Stephanie LLC
 Fastenal Company
 Federico Bohn
 FedEx
 Felker Construction Company Inc.
 Fernando Manuel Sierra Pajuelo
 Fidelity Investments Institutional Operations
 Company LLC
 Financial Accounting Standards
 Board/Governmental Accounting Standards
 Board
 FINRA
 Fireblocks Inc.
 First Insurance Funding
 First National Capital LLC
 First-Line Fire Extinguisher Company
 Flexential Colorado Corp
 FlowTx
 ForensisGroup Inc.
 Forks Landscaping LLC
 Forum Communications Company
 Foshan Dilue Supply Chain Mgmt. Co Ltd
 Franchise Tax Board
 Free Transportation LLC
 FreightEx Logistics LLC
 Frontline Shredding Inc.
 Frost Brown Todd Attorneys LLC
 FS.Com Inc.
 FXSA
 G.I. Joe Landscaping, LLC
 Gagnon & Miceli Freight Inc.
 Genesis Custody Limited
 Gibson and Associates Inc.
 Gilmore Kramer Co
 GitHub Inc.
 Glaze Supply Company Inc.
 Goldstein and Lee PC
 GoodHire
 Goodway Group Inc.
 Google LLC
 Grand Forks Utility Billing
 Great Sports Inc.

Greatland Corporation
 Green Business Certification, Inc.
 Greenhouse Software Inc.
 GreensLedge Capital Markets LLC
 Greyline Partners LLC
 Griffin C Simerly
 Guardian Life
 Gustavo Melo Belfort
 Hamin Kang
 Hannig Row Partnership
 Harper Construction Company, Inc.
 Heapy
 Hill and Wilkinson Construction Group Ltd
 HM Tech LLC
 Holland LLC
 Holloway Updike and Bellen Inc.
 HubSpot Inc.
 Hudson Incentives Inc.
 Hughes Electric Paint & Supplies
 Human Rights Foundation
 Hurricane Electric LLC
 Hutchins Pallet Service, Inc.
 Hutchison and Steffen PLLC
 ICE Systems, Inc.
 ICI Mechanical LLC
 ICS Inc.
 IDC Research Inc.
 INE
 Integrated Networking Technologies LLC
 Integrity Door Solutions LLC
 Intralinks, Inc.
 Ironclad Inc.
 Jackie L Bryan
 Javier Lazaro Jareno
 JBM Office Solutions
 JCL Energy LLC
 Joaquin Pablo Gonzalez
 Jobot
 John Furner
 Jonathan Barrett 2012 Irrevocable Trust dated
 May 31 2012
 Juan Jose Galan Lopez
 K and E Lawn Service LLC
 Katz Marshall and Banks LLP
 Keith Larry Watkins
 Kenco Material Handling Solutions LLC
 Kentucky Cabinet for Economic Development
 Kesco Air Inc.
 Kilpatrick Townsend and Stockton LLP
 King Ford
 Kings Road RV Park LLC

Know Agency
 KnowBe4 Inc.
 Labor Finders
 Lake Effect Traffic LLC
 Lancaster Safety Consulting, Inc.
 Landstar Ranger Inc.
 Lane Powell PC
 LANshack Com
 Larry Ledford
 Lenz LLC
 Level 3 Communications LLC
 LHC Capital Partners Inc.
 LHH Recruitment Solutions
 LinkedIn Corporation
 LiveView Technologies Inc.
 Lockton Insurance Brokers LLC
 Logistica CryptoMining Repair LLC
 LRN Corporation
 Lukka Inc.
 M & S Patterson, Inc.
 Manley Four Little Pigs Inc.
 Manning Land LLC
 Marco Technologies LLC
 Marshall County Battery and Golf Carts Inc.
 Marshall County Tax Administrator
 McMaster-Carr
 MDSI Inc.
 Mediant Communications Inc.
 Megaport USA Inc.
 Meridian Equipment Finance LLC
 Michael Cruz
 Microsoft Azure
 Mike Darling Films
 Miller Griffin and Marks PSC
 Mindset
 Mission Critical Facilities International, Inc.
 MJDII Architects Inc.
 MNP LLP
 Mobile Modular Portable Storage
 Monnit Corporation
 Monoprice Inc.
 M-RETS
 MSC Industrial Supply Co.
 Murphy and Grantland PA
 Murtko Inc.
 Muskogee City-County Port Authority
 Mustache Creative Studio
 Nancy C Sayers
 Nanning Dinggao Tech Limited
 National Association of Corp Directors
 Neeraj Agrawal

Next Level Valet LLC
 NextLevel
 nference, Inc.
 Nicolas Carter
 Office of State Tax Commissioner
 Oklahoma Gas and Electric Company
 Oklahoma Tax Commission
 Okta Inc.
 Old Dominion Freight Line Inc.
 Old Republic National Title Ins. Co
 Omeir Cargo LLC
 Oncor Electric Delivery Company LLC
 Onestopmining Technologies Limited
 Onin Staffing, LLC
 OnlineComponents.com
 Oracle Capital LLC
 Orange Computers
 ORGDEV Limited
 Overhead Door Company of Clayton/Overhead
 Door Company of Tri State
 Parker Lynch
 Paulo Roberto Pereira de Souza Filho
 Pax ADR LLC
 Paycom Payroll LLC
 PeopleReady Inc.
 Pepsi MidAmerica
 Petter Business Systems
 Pioneer Abstract and Title Co of Muskogee Inc.
 Plant Tours Communications Company
 Platinum Platypus Inc.
 Premier Fire and Security Inc.
 Prime Mowing and Property Management LLC
 Pure Water Technology of the Tri State Area
 LLC
 Pye-Barker Fire and Safety LLC
 Q4 Inc.
 Quality Water Financial LLC
 Quik Print of Austin Inc.
 Rack and Shelving Consultants
 Radiant PPC LLC
 Raymond Pope
 RBI USA Customs Services LLC
 RC Ventures Inc.
 Recycling Equipment Corporation
 Red Moon 88 LLC
 Reffett Associates
 Regents Capital Corporation
 Reliance Telephone Systems
 Rezvani Mining LLC
 Robson Forensic Inc.
 Rockwell Automation Inc.

Roman Krasiuk
Ruric Inc.
SafetySkills LLC
SAGE Capital Investments, LLC
Salary.com LLC
Salesforce.com, Inc.
Say Technologies LLC
Scott Malewig
Sebastian Javier Marconi
Sharp Business Systems
Sharpertek
Shermco Industries, Inc.
Silver Fox Productions Inc.
Silverpeak Special Situations Lending LP
Slack Technologies LLC
Smartsheet Inc.
Smoky Mountain BBQ Company LLC
Solomon Corporation
Southeastern System Services Inc.
Southern Cargo LLC
Spectrum Business
SpectrumVoIP Inc.
Spotless Cleaning
Stafftax Financial LLC
Standby Service Solutions LLC
State of Tennessee Department of Revenue
Stone Tower Air LLC
Summit Energy Services Inc.
Summit Funding Group Inc.
Sunny Shah
Sunnyside Consulting and Holdings Inc.
SunValley Electric Supply
SuperAcme Technology Hong Kong LTD
Susan Oh Communications
Synopsis Inc
Synovus Bank
Tag Resources LLC
Tangent Energy Solutions Inc.
Tango Lima, LP
Tax Executives Institute Inc.
TDIndustries Inc.
Teague Nall and Perkins Inc.
Technijian Inc.
Technology Navigators LLC
TechSource Global LLC
Telecom Site Solutions LLC
Telfi LLC
Telles Global Consulting Inc.
Temps Plus Inc.
Tenaska Power Services Co
Tenet Solutions

Tennessee Valley Industrial Committee
Texas Blockchain Council
Texas Workforce Commission
The Coindad LLC
The Crown Restaurant
The MacLellan
The Specialty Company - TSC
The Treadstone Group Inc.
Thomson Reuters Tax and Accounting
checkpoint
Thycotic Software LLC
Time Warner Cable
Top Imprint Limited
Tor Naerheim Brand Design LLC
Total Quality Logistics LLC
Tower Direct
Trace3 LLC
TRACS Manufacturing LLC
Tractor and Palm Inc.
Travis Asphalt
Triangle Enterprises, Inc.
Trilogy LLC
TriNet COBRA
Trinity Risk Solutions LLC
True North Data Solutions US Inc.
TXU Energy Retail Company LLC
TY Properties
U line
United Capital Partners
United Rentals North America Inc
United Rentals North America Inc.
University of California, San Diego
UPS Supply Chain Solutions Inc.
Upstate Containers LLC
Validus Power Corp
Vandco Equipment
VCheck Global LLC
Veriedge LLC
Veritext LLC
Vesco Toyota Lift
VMS Security Cloud Inc.
Volt Management Corp
Wachsman PR LLC
Waste Disposal Solutions Inc.
Waterlogic Americas LLC
Wells and West Inc.
WEX Health Inc.
Whitfield Electric Motor Sales & Service, Inc.
Whitney J Beauxis
Widseth Smith Nolting and Associates, Inc.
Williams Farm LLC

Williams Marston LLC
 Wilson Built Fab Shop
 Workplace Solutions Inc.
 Young MFG Inc.
 Zendesk Inc.
 Zeus Mining Co Ltd
 Zimney Foster PC
 Ziply Fiber
 Zoom Video Communications Inc.
 ZoomInfo Technologies

Taxing Authorities:

Austin, TX Lease - existing office (Worksmith)
 Austin, TX Lease - new office (Riversouth)
 California Franchise Tax Board
 Cedarvale, TX
 Cherokee County Tax Collector (NC)
 City of Calvert City (Calvert City, KY)
 City of Denton, TX
 Colorado Department of Revenue
 Dalton-Whitfield Joint Development Authority;
 Carl Campbell, Executive Director
 Eddie McGuire, Marshall County Sheriff
 (Benton, KY)
 Georgia Department of Revenue
 Internal Revenue Service
 Jobe Ranch Family Limited Partnership, Lessor
 (11/15/2021)
 Kentucky Department of Revenue
 Kentucky State Treasurer
 King County Assessor (Seattle, WA)
 Marshall County (Kentucky) Department of
 Revenue
 Minnkota Power Cooperative
 ND Office of State Tax Commissioner
 North Carolina Department of Revenue
 North Dakota Department of Revenue
 North Dakota Office of State Tax Commissioner
 Oklahoma Department of Revenue
 State of Delaware - Division of Corporations
 Tennessee Department of Revenue
 Tennessee Valley Authority - Economic
 Development - Thomas Buehler (Calvert
 City)
 Texas Comptroller / Texas Comptroller - Sales
 & Use Tax
 Travis County, TX (Austin, TX HQ)
 US Customs and Border Protection
 Ward County Assessor (TX)
 Whitfield County Board of Assessors (Dalton,
 GA)

**U.S. Attorney's Office for Southern District
 of Texas:**

Jennifer Lowery

**UCC Search Results/UCC Lien Search
 Results:**

ACM ELF ST LLC
 Anchorage Lending CA, LLC
 Arctos Credit, LLC
 Bank Financial
 Barings BDC, Inc.
 Barings Capital Investment Corporation
 Barings Private Credit Corp.
 BEAM Concrete Construction, Inc.
 C T Corporation System, as Representative
 Celsius Networks Lending LLC
 CIT Bank, N.A.
 CM TFS LLC
 ComNet Communications, LLC
 Consolidated Electrical Distributors, Inc. dba
 Sun Valley Electric Supply
 Contech Construction
 Contech, Inc.
 Convergent Technologies LLC
 Coonrod Electric Co, LLC
 Corporation Service Company
 Dell Financial Services L.L.C.
 Elliot Electric Supply, Inc.
 GARIC INC.
 GARIC, INC.
 Gaylor Electric, Inc. d/b/a Gaylor, Inc.
 Graybar Electric Company Inc.
 Graybar Electric Company, Inc.
 Housley Communications, Inc.
 Huband-Mantor Construction Inc.
 Humphrey & Associates, Inc.
 Humprey & Associates, Inc.
 Imperial Fire Protection, LLC
 Indigo Commercial Funding, LLC
 LML Services dba FlowTx
 Maddox Industrial Transformer LLC
 MassMutual Asset Finance LLC
 McCarthy Building Companies Inc.
 McCarthy Building Companies, Inc.
 McCorvey Sheet Metal Works, LP
 McElroy Metal Mill, Inc. dba McElroy Metal
 MK Marlow Company, LLC
 Morsco Supply LLC dba Morrison Supply
 Company
 Network Cabling Services, Inc.

North Mill Credit Trust
NYDIG ABL LLC
Power & Digital Infrastructure Corp.
Priority Power
Silverpeak Credit Partners LP, as Collateral
Agent
Stonebriar Commercial Finance LLC
Stonebriar Finance Holdings LLC
Summit Electric Supply
Sure Steel - Texas, LP
T&D Moravits & Co.
TCF National Bank
Texas AirSystems, LLC
Toyota Industries Commercial Finance, Inc.
VFSOX, LLC
Way Mechanical
Wesley-Thompson Hardware, Inc.
XPDI Merger SUB, Inc.

Unions:

N/A

**United States Trustee and Staff for Southern
District of Texas:**

Alethea Caluza
Alicia Barcomb
Brian Henault
Christopher R. Travis
Christy Simmons
Clarissa Waxton
Glenn Otto
Gwen Smith
Ha Nguyen
Hector Duran
Ivette Gerhard
Jana Whitworth
Jayson B. Ruff
Kevin M. Epstein
Linda Motton
Luci Johnson-Davis
Millie Aponte Sall
Patricia Schmidt
S. Michele Cox
Stephen Statham
Steven Whitehurst
Valerie Goodwin
Yasmine Rivera

Utility Providers/Utility Brokers:

Alpha Waste
BalsamWest Fiber Net

Calvert City Hall (Kentucky)
Carolina Recycling
CenturyLink
Charter Communications, Inc. (dba Spectrum)
Cogent Communications
Countrywide Sanitation Co
Dakota Carrier Network
Dalton Utilities
Dellcom (Dell Telephone)
Denton Municipal Electric
Dialog Telecommunications
Digital Realty
Dobson Fiber
Duke Energy
Duke Energy Carolinas
Duke Energy Carolinas, LLC
Frontier Communications
GlobalGig
Internal/Resound Networks
Level 3 Communications LLC
Logix Fiber Networks
Lumen/CenturyLink
Marble Community
Murphy Electric Power Board
NODAK Electric Cooperative
Optilink
Regional Waste
Resound Networks
Shell Energy Solutions
Starlink
TanMar Rentals, LLC
Tennessee Valley Authority
Time Warner Cable
Windstream Communications
Xcel Energy, Inc.

Schedule 2

List of Potential Parties in Interest as to Which PJT Has a Connection

- a. PJT has been engaged to provide financial advisory services to an affiliate of ACM ELF ST, LLC, one of the PII, in a confidential matter. This engagement is wholly unrelated to the Debtor and these chapter 11 cases, and PJT does not believe that the interests of the Debtor or its estate are adversely affected by such engagement.
- b. PJT has been engaged to provide financial advisory services to a group of lenders in a confidential matter. The members of such group include an affiliate of ACM ELF ST, LLC, affiliate of Apollo Centre Street Partnership, L.P. (“Apollo”) and an affiliate of Massachusetts Mutual Asset Finance LLC, each of which is a PII. This engagement is wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.
- c. PJT was previously engaged to provide financial advisory services to a company in three separate confidential matters. An affiliate of Abu Dhabi Ports Company PJSC-KIZAD, one of the PII, is an equity holder of such company. These engagements were wholly unrelated to the Debtor and these chapter 11 cases, and PJT does not believe that the interests of the Debtor or its estate were adversely affected by such engagements.
- d. PJT has been engaged to provide financial advisory services to a company in a confidential matter. An affiliate of Apollo, one of the PII, is the majority owner of the equity of such company. This engagement is wholly unrelated to the Debtor and these chapter 11 cases, and PJT does not believe that the interests of the Debtor or its estate are adversely affected by such engagement.
- e. PJT has been engaged to provide financial advisory services to Apollo Global Management, an affiliate of Apollo, one of the PII, in connection with the chapter 11 case of Scandinavian Airlines. This engagement is wholly unrelated to the Debtor and these chapter 11 cases, and PJT does not believe that the interests of the Debtor or its estate are adversely affected by such engagement.
- f. PJT has been engaged to provide financial advisory services to a company in a confidential matter. An affiliate of Apollo, one of the PII, is the equity holder of such company. This engagement is wholly unrelated to the Debtor and these chapter 11 cases, and PJT does not believe that the interests of the Debtor or its estate are adversely affected by such engagement.

- g. PJT has been engaged to provide financial advisory services to an affiliate of Apollo, one of the PII, in two separate confidential matters. These engagements are wholly unrelated to the Debtor and these chapter 11 cases, and PJT does not believe that the interests of the Debtor or its estate are adversely affected by such engagements.
- h. PJT was previously engaged to provide financial advisory services to a company in a confidential matter. An affiliate of Apollo, one of the PII, is the equity holder of such company. This engagement was wholly unrelated to the Debtor and these chapter 11 cases, and PJT does not believe that the interests of the Debtor or its estate are adversely affected by such engagement.
- i. An affiliate of PJT was previously engaged to provide financial advisory services to a group of creditors of Swissport International AG in connection with its financial restructuring. The members of such group included an affiliate of Apollo, one of the PII. This engagement was wholly unrelated to the Debtor and these chapter 11 cases, and PJT does not believe that the interests of the Debtor or its estate are adversely affected by such engagement.
- j. PJT was previously engaged to provide financial advisory services to CEC Entertainment in connection with its chapter 11 cases. An affiliate of Apollo, one of the PII, owned the equity of CEC Entertainment. This engagement was wholly unrelated to the Debtor and this chapter 11 case, and PJT does not believe that the interests of the Debtor or its estate are adversely affected by such engagement.
- k. PJT has been engaged to provide financial advisory services to a group of creditors of a company in a confidential matter. The members of such group include an affiliate of Apollo, one of the PII. This engagement is wholly unrelated to the Debtor and these chapter 11 cases, and PJT does not believe that the interests of the Debtor or its estate are adversely affected by such engagement.
- l. PJT was previously engaged to provide financial advisory services to Constellis in connection with its financial restructuring. An affiliate Apollo, one of the PII, owned the equity of Constellis. This engagement was wholly unrelated to the Debtor and these chapter 11 cases, and PJT does not believe that the interests of the Debtor or its estate are adversely affected by such engagement.
- m. PJT has been engaged to provide advisory services to AT&T, one of the PII, in a confidential matter. This engagement is wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.

- n. PJT maintains a banking relationship with Bank of America N.A., one of the PII. This connection is wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such connection.
- o. The father of one of PJT's employees is co-head of global financial institutions investment banking at Bank of America N.A., one of the PII. This connection is wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such connection.
- p. PJT has been engaged to provide financial advisory services to a group of lenders to a company in a confidential matter. The members of such group include Bank of America N.A., an affiliate of Fidelity Capital Corp. and Guardian Life, each of which is a PII. This engagement is wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.
- q. PJT has been engaged to provide financial advisory services to a group of creditors to a company in a confidential matter. The members of such group include Bank of America N.A., an affiliate of Bank of the West and an affiliate of CIT Bank, N.A., each of which is a PII. This engagement is wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.
- r. PJT was previously engaged to provide financial advisory services to a group of lenders to a company in a confidential matter. The members of such group included Bank of America N.A., one of the PII. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by this engagement.
- s. PJT was previously engaged to provide financial advisory services to a group of creditors of Sanchez Energy Corporation in connection with its chapter 11 case. The members of such group included Bank of America N.A., one of the PII. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by this engagement.
- t. An affiliate of PJT was previously engaged to provide financial advisory services to a group of lenders to a company in a confidential matter. The members of such group included an affiliate of Bank of America N.A., one of the PII. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by this engagement.

- u. PJT has been engaged to provide advisory services to an affiliate of Bank of America N.A., one of the PII, in a confidential matter. This engagement is wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.
- v. PJT was previously engaged to provide financial advisory services to the administrative agent to certain lenders under a credit agreement with a company in a confidential matter. The lenders included an affiliate of Bank of the West, one of the PII. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by this engagement.
- w. An affiliate of PJT has been engaged to provide financial advisory services to a group of creditors of a certain company in a confidential matter. The members of such group include an affiliate of Bank of the West, one of the PII. This engagement is wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by this engagement.
- x. An affiliate of PJT was previously engaged to provide financial advisory services to a group of lenders to a company in a confidential matter. The members of such group included an affiliate of Bank of the West, one of the PII. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by this engagement.
- y. An affiliate of PJT was previously engaged to provide financial advisory services to a group of lenders to a company in a confidential matter. The members of such group included an affiliate of Bank of the West, one of the PII. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by this engagement.
- z. An affiliate of PJT has been engaged to provide financial advisory services to a group of creditors of a company in a confidential matter. The members of such group include Barings LLC, one of the PII. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by this engagement.
- aa. PJT was previously engaged to provide financial advisory services to Barings LLC, one of the PII, in two separate confidential matters. These engagements were wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagements.

- bb. An affiliate of PJT was previously engaged to provide financial advisory services to a group of creditors of a company in a confidential matter. The members of such group included Barings LLC, one of the PII. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by this engagement.
- cc. PJT was previously engaged to provide financial advisory services to a company in a confidential matter. Barings LLC, one of the PII, is an equity holder of such company. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.
- dd. An affiliate of PJT was previously engaged to provide financial advisory services to a group of creditors of a certain company in a confidential matter. The members of such group included an affiliate of Barings LLC, one of the PII. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by this engagement.
- ee. An affiliate of PJT was previously engaged to provide financial advisory services to a group of lenders to a company in a confidential matter. The members of such group included Barings LLC, one of the PII. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by this engagement.
- ff. PJT was previously engaged to provide financial advisory services to an ad hoc committee of creditors of a company in a confidential matter. The members of such group included an affiliate of City National Bank, one of the PII. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by this engagement.
- gg. PJT was previously engaged to provide financial advisory services to an affiliate of Consilio, LLC, one of the PII, in two separate confidential matters. These engagements were wholly unrelated to the Debtor and these chapter 11 cases, and PJT does not believe that the interests of the Debtor or its estate were adversely affected by such engagements.
- hh. PJT has been engaged to provide advisory services to an affiliate of Constellation New Energy, Inc., one of the PII, in a confidential matter. This engagement is wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.

- ii. An individual with whom PJT has an ongoing consultancy arrangement and a member of the board of directors of PJT are each members of the Council on Foreign Relations, one of the PII. These individuals are not part of the PJT team representing the Debtors in these chapter 11 cases. These connections are wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such connections.
- jj. PJT was previously engaged to provide advisory services to an affiliate of Dell Financial Services LLC, one of the PII, in a confidential matter. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.
- kk. PJT has been engaged to provide advisory services to an affiliate of Dell Financial Services LLC, one of the PII, in two separate confidential matters, one of which is closed. These engagements are wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagements.
- ll. PJT was previously engaged to provide advisory services to an affiliate of Duke Energy Carolinas, one of the PII, in a confidential matter. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.
- mm. PJT was previously engaged to provide financial advisory services to an ad hoc group of creditors to a company in a confidential matter. The members of such ad hoc group included an affiliate of Fidelity Capital Corp., one of the PII. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.
- nn. PJT was previously engaged to provide financial advisory services to a group of lenders to a company in two separate confidential matters. The group included, in one or both such engagements, an affiliate of Fidelity Capital Corp. and Wilmington Savings Fund Society, FSB, each of which is a PII. These engagements were wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagements.
- oo. PJT was previously engaged to provide financial advisory services to a group of creditors of a company in a confidential matter. The members of such group included an affiliate of Fidelity Capital Corp., one of the PII. This engagement was wholly unrelated to the Debtors and these chapter 11

cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by this engagement.

- pp. PJT was previously engaged to provide financial advisory services to a group of creditors to Denbury Resources in connection with its chapter 11 case. The members of such group included an affiliate of Fidelity Capital Corp., one of the PII. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.
- qq. PJT was previously engaged to provide financial advisory services to a group of creditors of Frontier Communications Corporation in connection with its chapter 11 case. The members of such group included an affiliate of Fidelity Capital Corp., one of the PII. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by this engagement.
- rr. PJT was previously engaged to provide financial advisory services to a group of lenders to EP Energy Corporation in connection with its chapter 11 case. The members of such group included an affiliate of Fidelity Capital Corp., one of the PII. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by this engagement.
- ss. PJT was previously engaged to provide financial advisory services to an ad hoc group of lenders to a company in a confidential matter. The members of such ad hoc group included an affiliate of Fidelity Capital Corp., one of the PII. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.
- tt. PJT has been engaged to provide advisory services to Google LLC, one of the PII, in a confidential matter. This engagement is wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.
- uu. PJT has been engaged to provide financial advisory services to a company in a confidential matter. An affiliate of Google LLC, one of the PII, is a significant equity holder of such company. This engagement is wholly unrelated to the Debtor and these chapter 11 cases, and PJT does not believe that the interests of the Debtor or its estate are adversely affected by such engagement.
- vv. PJT was previously engaged to provide advisory services to an affiliate of LinkedIn, one of the PII, in a confidential matter. This engagement was

wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.

- ww. PJT was previously engaged to provide financial advisory services to Mallinckrodt LLC and certain related entities in connection with their chapter 11 cases. Mallinckrodt LLC is an affiliate of Mallinckrodt Pharmaceuticals, one of the PII. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.
- xx. An affiliate of PJT was previously engaged to provide financial advisory services to European Central Counterparty N.V. (“EuroCCP”) in connection with its merger with Cboe Global Markets. Nasdaq Inc., one of the PII, was an equity holder of EuroCCP. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.
- yy. An individual with whom PJT has an ongoing consultancy arrangement is a member of the board of directors of an affiliate of National Fire Ins. Co. of Pittsburgh (AIG), one of the PII. Such consultant is not part of the PJT team representing the Debtors in these chapter 11 cases. This connection is wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such connection.
- zz. The father of one of the partners of PJT is a member of the board of directors of National Fire Ins. Co. of Pittsburgh (AIG), one of the PII. This connection is wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such connection.
- aaa. PJT has been engaged to provide advisory services to an affiliate of Oncor Electric Delivery Company LLC, one of the PII, in a confidential matter. This engagement is wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.
- bbb. An individual with whom PJT has an ongoing consultancy arrangement is a member of the U.S. Board of Partners and Principals of PricewaterhouseCoopers LLP, one of the PII. Such consultant is not part of the PJT team representing the Debtors in these chapter 11 cases. This connection is wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such connection.

- ccc. PJT has been engaged to provide financial advisory services to Salesforce, Inc., one of the PII, in a confidential matter. This engagement is wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.
- ddd. PJT has been engaged to provide advisory services to an affiliate of Say Technologies LLC, one of the PII, in a confidential matter. This engagement is wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.
- eee. PJT has been engaged to provide financial advisory services to the special committee to the board of directors of Sculptor Capital Management (f/k/a Och-Ziff Capital Management), one of the PII, in connection with its exploration of potential interest from third parties in a transaction. This engagement is wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.
- fff. PJT has been engaged to provide financial advisory services to a company in a confidential mater. Sculptor Capital Management (f/k/a Och-Ziff Capital Management), one of the PII, is an equity holder of such company. This engagement is wholly unrelated to the Debtor and these chapter 11 cases, and PJT does not believe that the interests of the Debtor or its estate are adversely affected by such engagement.
- ggg. PJT was previously engaged to provide financial advisory services to an ad hoc group of creditors to 24 Hour Fitness Worldwide, Inc. in connection with its chapter 11 case. The members of such group included Sculptor Capital Management (f/k/a Och-Ziff Capital Management), one of the PII. This engagement was wholly unrelated to the Debtor and these chapter 11 cases, and PJT does not believe that the interests of the Debtor or its estate are adversely affected by such engagement.
- hhh. PJT was previously engaged to provide financial advisory services to T-Mobile, one of the PII, in connection with Softbank's monetization of its stockholding in T-Mobile. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.
- iii. PJT was previously engaged to provide financial advisory services to T-Mobile, one of the PII, in connection with T-Mobile's merger with Sprint. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.

- jjj. PJT was previously engaged to provide financial advisory services to T-Mobile, one of the PII, in connection with T-Mobile's purchase of assets from Shenandoah Telecommunications Company (Shentel). This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagement.
- kkk. PJT was previously engaged to provide financial advisory services to the Official Committee of Unsecured Creditors in the chapter 11 case of FirstEnergy Solutions Corp. The members of such committee included Wilmington Savings Fund Society, FSB, one of the PII. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by this engagement.
- lll. PJT has been engaged to provide financial advisory services to an affiliate of Windstream Communications, one of the PII, in two separate confidential matters. These engagements are wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such engagements.
- mmm. PJT was previously engaged to provide financial advisory services to Windstream Holdings and certain affiliated entities in connection with their chapter 11 cases. An affiliate of Windstream Holdings, Windstream Communications, is a PII. This engagement was wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by this engagement.
- nnn. PJT has been engaged to provide advisory services to Workiva, Inc., one of the PII, in a confidential matter. This connection is wholly unrelated to the Debtors and these chapter 11 cases, and PJT does not believe that the interests of the Debtors or their estates are adversely affected by such connection.
- ooo. Certain of the PIIs or their affiliates may hold a passive equity interest (*i.e.*, less than 20%) in certain of the entities to whom PJT and/or its affiliates have provided in the past or continue to provide advisory services. PJT does not routinely track or maintain such information but is not aware of any such engagement that is related to the Debtors or these chapter 11 cases or, by virtue of which, the interests of the Debtors or their estates are adversely affected.